



PGM Global, winner of

BEST TRANSITION MANAGEMENT TEAM NORTH AMERICA 2021

BEST GLOBAL PORTFOLIO STRATEGY TEAM NORTH AMERICA 2021

from Capital Finance International (CFI.co)

We are proud to announce that, PGM has won **Best TM Team for North America**, for a THIRD year in a row, and **Best Global Portfolio Strategy Team North America**, for a second year in a row, from Capital Finance International (CFI.co), a magazine based in the UK. These wins are another affirmation of PGM's focus on client service and the partnerships we strive to build with our clients.

The CFI.co judging panel's reports:

Best Transition Management Team North America 2021



PGM Global has taken the final steps of the journey towards full independence since the acquisition of its former parent. The company, once called Pavilion Global Markets, has made a subtle name change — but it still maintains the same strong identity and principles. PGM Global embraces change, one of the few constants in life. It stays on top of ever-evolving capital markets to provide global macro research that facilitates informed investment decisions. Its trading desk is staffed 24 hours a day, five days a week, allowing investors to seize opportunities as they arise. PGM's transition management team helps clients manage financial changes, altering allocation mix or rebalancing portfolios. The team continues to grow in the US and the Middle East. The Covid-19 pandemic brought numerous challenges, international travel being one of the more minor, but PGM Global has weathered the storm well. Long-running investments in tech infrastructure paved the way for a smooth transition to digital workflows. Over the last two years, PGM Global secured considerable transition management business in equities as well as fixed income. The team is proud of the revenue — and reputational advances — earned over the past year. The CFI.co judging panel presents repeat programme winner PGM Global with the 2021 award Best Transition Management Team (North America).

"We work with our clients from the initial stage of global portfolio advice through to implementation," says Mario Choueiri, head of Global Transition Management. "The focus is on rigorous project management, coupled with unparalleled client communication," he says. "The success of the business has been driven by commitment and dedication to client goals. We tailor our service offering to best meet our client needs, and always provide full transparency on our pricing and trade execution."

Best Global Portfolio Strategy Team North America 2021



PGM Global, formerly Pavilion Global Markets, has an annual trading volume of some \$70bn and a trading desk that operates around the clock throughout the work week. The company pulls from a 50-year history to provide institutional investors with industry-leading services in securities trading, transition management and global macro research. It conducts unbiased analysis of 35 countries and makes investment calls on a short-term horizon of nine to 12 months. It offers forward-looking, topic-focused research reports, which include four pages of detailed notes and eight informative graphs. On Fridays, it publishes a report called Out of Focus, compiling the research materials that didn't go into the weekly topical reports. It's solid timely research, and PGM Global thinks it would be a shame to waste it. PGM Global has some 10,000 charts that it references and updates in real time to conduct global macro research across all asset classes. It focuses on the impacts of macro events on equities, fixed income, commodities and currencies. It also offers bespoke research services that have proven equally successful for investment managers and pension funds. PGM's global macro research team generates market insights that identify risks and opportunities. It combines a top-down, bottom-up and quantitative approach to analysis, starting with a global economic overview and then digging deeper to uncover anomalies. CFI.co announces PGM Global Inc., a repeat programme winner, as champion in the 2021 award category Best Global Portfolio Strategy Team (North America).

Aidan Garrib, Head, Global Macro Strategy and Research for PGM: "Our ability to distil the important drivers of financial markets and communicate their impact to investors has never been more important. The opportunity to provide a differentiated global portfolio strategy service motivates our team to provide custom work. Clients' investment needs have become broader and more complex, driving the need for truly global advice. By combining our services and working together, we're able to meet those demands and help them to meet their investment objectives and implementation needs."

PGM Article – Global Recognition Rewards Niche Services, Transition Management, and a Comprehensive Strategy: https://issuu.com/cfi.co/docs/cfi.co_winter_2021-2022_final/182

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